#### EXTENDED TO MAY 15, 2023

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

	OI LII	e 2021 Caleridar year, or tax year beginning 000 1, 2021 and	ending U	UN 30, 2022					
<b>B</b> (	Check if applicable	THE CONSORTION OF FLORIDA EDUCATION		D Employer identifi	cation number				
	Addre chang								
	Name chang	Doing business as		65-1086820					
	Initial return Final return	Number and street (or P.O. box if mail is not delivered to street address) PO BOX 358719	Room/suite	E Telephone number 352-338-					
_	termin ated			G Gross receipts \$	7,180,004.				
	Amen	<b>1</b>		H(a) Is this a group re					
F	Applic			for subordinates					
	pendir	SAME AS C ABOVE		H(b) Are all subordinates in	==				
<u> </u>	Γαν.αν	empt status: X 501(c)(3) 501(c) ( )	or 527		list. See instructions				
		te: NWW. EDUCATIONFOUNDATIONSFL. ORG	01 021	H(c) Group exemption					
		organization: X Corporation	I Vear		M State of legal domicile; FL				
	art I	Summary	<b>L</b> Toai	or formation. 230711	VI State of legal doffficite, 2 2				
	_	Briefly describe the organization's mission or most significant activities: SEE	SCHEDU	T.E. O					
çe	'	blichy describe the organization a mission of most significant activities.	0111220						
Governance	2	Check this box  if the organization discontinued its operations or dispos	ed of more	than 25% of its not as	eate				
Ver	3			3	65				
ģ	4	Number of independent voting members of the governing body (Part VI, line 1b)			64				
∞ ∞	1	Total number of individuals employed in calendar year 2021 (Part V, line 2a)			5				
ties		Total number of volunteers (estimate if necessary)			60				
Activities &	1			7a	0.				
Ą	1	Net unrelated business taxable income from Form 990-T, Part I, line 11			0.				
		Net unrelated business taxable income nonin onn 990-1,1 arti, line 11		Prior Year	Current Year				
	8	Contributions and grants (Part VIII, line 1h)		5,868,731.	7,166,252.				
шe	9			0.	0.				
Revenue	10	Program service revenue (Part VIII, line 2g) Investment income (Part VIII, column (A), lines 3, 4, and 7d)		4,487.	2,553.				
Be	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		293.	11,199.				
	1	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		5,873,511.	7,180,004.				
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		5,135,885.	6,478,912.				
	1			0.	0.				
	4-	Benefits paid to or for members (Part IX, column (A), line 4)  Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		341,562.	374,318.				
ses	162	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.				
Expenses	h	Total fundraising expenses (Part IX, column (D), line 25)   85,16	64.						
ă	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		273,017.	328,810.				
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		5,750,464.	7,182,040.				
		Revenue less expenses. Subtract line 18 from line 12		123,047.	-2,036.				
- Lo	10	Troverse too expenses. Cabitast into 10 from into 12		ginning of Current Year	End of Year				
ets (	20	Total assets (Part X, line 16)	50	1,204,122.	803,557.				
Net Assets or	21	Total liabilities (Part X, line 26)		586,407.	187,878.				
Net	22	Net assets or fund balances. Subtract line 21 from line 20		617,715.	615,679.				
Pa	art II	Signature Block		•	,				
Und	er pena	Ities of perjury, I declare that I have examined this return, including accompanying schedules	and stateme	ents, and to the best of m	v knowledge and belief, it is				
		t, and complete. Declaration of preparer (other than officer) is based on all information of wh			,				
	-								
Sig	n	Signature of officer		Date					
Her		MARY CHANCE, PRESIDENT							
		Type or print name and title							
		Print/Type preparer's name Preparer's signature	] [	Date Check	PTIN				
Paid	i	CORINNE LAROCHE CORINNE LAROCHE	Ю	2/21/23 if self-employ	p01500189				
	arer	Firm's name JAMES MOORE & CO., P.L.		Firm's EIN ▶	59-3204548				
	Only	Firm's address 5931 NW 1ST PL							
	-	GAINESVILLE, FL 32607-2063		Phone no. 35	2-378-1331				
Ma	the IF	RS discuss this return with the preparer shown above? See instructions			X Yes No				

	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	SEÉ SCHEDULE O
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$6,000,000 • including grants of \$5,700,000 • ) (Revenue \$)
	SCHOOL DISTRICT EDUCATION FOUNDATION MATCHING GRANT PROGRAM: THE
	CONSORTIUM MANAGES A STATEWIDE PROGRAM LEVERAGING FUNDS APPROPRIATED BY
	THE FLORIDA LEGISLATURE WITH A GOAL OF INCREASING PRIVATE-SECTOR
	INVESTMENT AND INVOLVEMENT IN K-12 PUBLIC EDUCATION WITH A \$1 FOR \$1
	MATCH. A TOTAL OF 60 OF FLORIDA'S 67 COUNTY-WIDE SCHOOL DISTRICTS
	LEVERAGED STATE FUNDS WITH 113 PROJECTS. MORE THAN 2,600,000 K-12
	STUDENTS WERE IMPACTED ACROSS THE STATE WITH MEASURABLE OUTCOMES
	REPORTED IN ONE OF SIX ELIGIBLE AREAS: STEM, TEACHING QUALITY, SUPPORT
	FOR LOW PERFORMING STUDENTS, INCREASING GRADUATION RATES AND
	CAREER/TECHNICAL EDUCATION.
4b	(Code:) (Expenses \$ 100,000 • including grants of \$ 95,000 • ) (Revenue \$)
	STEM EDUCATION, COLLEGE & CAREER PATHWAYS: THE CONSORTIUM SUPPORTS
	LOCAL EDUCATION FOUNDATIONS IN IMPACTING STUDENT ACHIEVEMENT IN STEM
	AREAS THROUGH PRIVATE-SECTOR GRANTS THAT CREATE REAL-WORLD, HANDS-ON
	LEARNING OPPORTUNITIES CONNECTING CLASSROOM CURRICULUM TO FUTURE CAREER
	PATHS AND BUILDING THEIR LIFE-READINESS SKILLS. THIS YEAR NEARLY 6,000
	STUDENTS WERE IMPACTED THROUGH REAL-WORLD PROJECTS AND HANDS-ON
	CLASSROOM EXPERIENCES WITH THE CONSORTIUM'S PARTNERSHIP WITH AT&T. AN
	ADDITIONAL 24,000 STUDENTS ENGAGED IN ENVIRONMENTAL SUSTAINABILITY AND
	FINANCIAL LITERACY THROUGH 19 LOCAL HANDS-ON LEARNING PROJECTS FUNDED
	BY WELLS FARGO.
	100 100 100 100
4c	(Code:) (Expenses \$177,600. including grants of \$163,555.) (Revenue \$) COLLEGE ACCESS AND STUDENT SCHOLARSHIPS: THROUGH A PARTNERSHIP WITH THE
	FLORIDA LOTTERY, THE CONSORTIUM FACILITATED GRANTS TO 9 FOUNDATIONS FOR
	EFFORTS TO HELP ECONOMICALLY DISADVANTAGED STUDENTS WITH COLLEGE
	PREPARATION AND PLANNING. A GRANT FROM BILL & MELINDA GATES FOUNDATION
	PROVIDED AN OPPORTUNITY FOR SMALL, RURAL FOUNDATIONS TO SUPPORT
	STUDENTS VIA COLLEGE AND CAREER READINESS PROGRAMS INVOLVING
	PEER-TO-PEER AND PARTNER ORGANIZATION SUPPORT. THE CONSORTIUM ALSO
	FACILITATED 61 STUDENT SCHOLARSHIPS THROUGH 21 EDUCATION FOUNDATIONS
	THROUGH A PARTNERSHIP WITH THE SUNCOAST CREDIT UNION.
4d	Other program services (Describe on Schedule O.)  520 357 ( 11 199 )
4:	(Expenses \$ 687,211. including grants of \$ 520,357.) (Revenue \$ 11,199.)  Total program service expenses ▶ 6,964,811.
40	Total program service expenses ► 6,964,811.
	Form 330 (2021)

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# THE CONSORTIUM OF FLORIDA EDUCATION

Form 990 (2021)

FOUNDATIONS, INC.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			,,,
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			,,
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			,
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		Х	
	Part VI	11a	Λ	
D	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	441		X
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			X
لم	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		
a	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	444		X
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Α.
f	3	444	х	
100	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X</i> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If</i> "Yes," <i>complete</i>	11f	25	
ıza	, ,	120	х	
<b>h</b>	Schedule D, Parts XI and XII  Was the organization included in consolidated, independent audited financial statements for the tax year?	12a	25	
D	,	126		X
12	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	12b 13		X
13				X
	Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	14a		<del>  ^</del>
b	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	, 1 0	14b		X
15	or more? If "Yes," complete Schedule F, Parts I and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	170		<del></del>
13	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	"		<del></del>
10	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	<del>   </del>		<del></del>
.,	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	<b> </b> ''		<del> </del>
10		18		X
19	1c and 8a? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	10		+
IJ	,	19		X
20a	complete Schedule G, Part III  Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
		20a 20b		<del>  ^</del>
21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	200		
۱ ۵	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	х	
	domocao governinone on rice in, commining y, into 1: II res, complete ochequie I, Parts I and II			

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Form **990** (2021)

# THE CONSORTIUM OF FLORIDA EDUCATION

Form 990 (2021)

FOUNDATIONS, INC.

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			X
07	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	27		x
28	entity (including an employee thereof) or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part III</i>	21		<u> </u>
20	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
а		28a		x
h	"Yes," complete Schedule L, Part IV  A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	200		
Ū	"Yes," complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			,,
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	00	Х	
Par	Note: All Form 990 filers are required to complete Schedule O rt V Statements Regarding Other IRS Filings and Tax Compliance	38	Λ	<u> </u>
. ui	Check if Schodulo O contains a response or note to any line in this Part V			
	Check if Schedule O contains a response of note to any line in this Part v		Yes	No
10	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		162	INO
b		_		
C	Elici di chambel el formo viza inoladed di inici tal Elice e i inocappioable			
J	(gambling) winnings to prize winners?	1c	х	
		-		

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FOUNDATIONS, INC.

65-1086820

Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)			ugo -						
	- Commissed,		Yes	No						
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,									
	filed for the calendar year ending with or within the year covered by this return 2a 5									
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х							
	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to $e$ -file. See instructions.									
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		Х						
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b								
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a									
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X						
b	If "Yes," enter the name of the foreign country									
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).									
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X						
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X						
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c								
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit									
	any contributions that were not tax deductible as charitable contributions?	6a		Х						
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts									
	were not tax deductible?	6b								
7	Organizations that may receive deductible contributions under section 170(c).			Х						
а	a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?									
b	<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?									
С										
	to file Form 8282?	7c		X						
d	If "Yes," indicate the number of Forms 8282 filed during the year									
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X						
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f 7g		X						
g										
h	, , , , , , , , , , , , , , , , , , , ,									
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the									
0	sponsoring organization have excess business holdings at any time during the year?	8								
9 Sponsoring organizations maintaining donor advised funds.  2 Did the sponsoring organization make any tayable distributions under section 49662										
b	<ul> <li>a Did the sponsoring organization make any taxable distributions under section 4966?</li> <li>b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?</li> </ul>									
10	Section 501(c)(7) organizations. Enter:	9b								
а	Initiation fees and capital contributions included on Part VIII, line 12									
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b									
11	Section 501(c)(12) organizations. Enter:									
а	Gross income from members or shareholders									
b	Gross income from other sources. (Do not net amounts due or paid to other sources against									
	amounts due or received from them.)									
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a								
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year									
13	Section 501(c)(29) qualified nonprofit health insurance issuers.									
а	Is the organization licensed to issue qualified health plans in more than one state?	13a								
	Note: See the instructions for additional information the organization must report on Schedule O.									
b	Enter the amount of reserves the organization is required to maintain by the states in which the									
	organization is licensed to issue qualified health plans									
С	Enter the amount of reserves on hand									
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X						
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b								
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			Х						
	excess parachute payment(s) during the year?									
	If "Yes," see the instructions and file Form 4720, Schedule N.									
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X						
	If "Yes," complete Form 4720, Schedule O.									
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any									
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17								
	If "Yes," complete Form 6069.									

Page 6 FOUNDATIONS, INC. Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response

	to mile da, da, di 100 bolow, decembe the chedinatariose, proceeded, di dhanges chi contedute c. ecc metractione.			
	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 64			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6	Х	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
_	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	0.0		
•	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
	(This Section & requests information about policies not required by the internal nevenue code.)		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
-	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	- iu		
12a		12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	12.0		
Ŭ	on Schedule O how this was done	12c	х	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
.0	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
h	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	100		
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
104	taxable entity during the year?	16a		Х
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	ioa		
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure	100		
17	List the states with which a copy of this Form 990 is required to be filed ► NONE			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	onlv)	availah	ole
	for public inspection. Indicate how you made these available. Check all that apply.	y /		5
	X Own website X Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	finan	rial	
13	statements available to the public during the tax year.	miaii	nai	
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
20	TRACY ECKHOFF - 407-207-9563			
	62 PINE ARBOR DRIVE, ORLANDO, FL 32825			
			000	

#### Form 990 (2021)

FOUNDATIONS, INC. 65-1086820

<u> Page</u> **7** 

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average	(do		Posi heck i		l than d	one	Reportable	Reportable	Estimated
	hours per	box	, unles	ss per	son i	s both	an	compensation	compensation	amount of
	week					17443		from	from related	other
	(list any hours for	lirecto				_		the organization	organizations (W-2/1099-MISC/	compensation from the
	related	e or 0	stee			ısatec		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	Individual trustee or director	Institutional trustee		yee	Highest compensated employee		1099-NEC)	,	and related
	below	idual	tution	er	Key employee	est co	ıer			organizations
	line)	Indiv	Instii	Officer	Key	High emp	Former			
(1) MARY CHANCE	40.00									
PRESIDENT		Х		Х				131,898.	0.	12,405
(2) ABBY BEAN	0.25									
DIRECTOR		X						0.	0.	0 .
(3) ALAINA BARRON	0.25									
DIRECTOR		Х	L		L		L	0.	0.	0.
(4) AMY COX	0.25									
DIRECTOR		X						0.	0.	0 .
(5) ANGELA GRAY	0.25									
DIRECTOR		Х						0.	0.	0.
(6) ANNIE WHITEHURST	0.25									
DIRECTOR		Х						0.	0.	0.
(7) CARMAN CULLEN-BATT	0.25									
DIRECTOR		Х						0.	0.	0.
(8) CAROL WEST	0.25									
DIRECTOR		Х						0.	0.	0.
(9) CHERYL CANOVA	0.25									
DIRECTOR		Х						0.	0.	0.
(10) CHUCK LICIS-MASSON	1.00									
MEMBER AT LARGE		Х						0.	0.	0.
(11) CLIFF BUTLER	0.25									
DIRECTOR		Х						0.	0.	0.
(12) CYNTHIA PERRICK RAMIREZ	0.25									
DIRECTOR		Х						0.	0.	0.
(13) DANA WILLIAMS	0.25									
DIRECTOR		Х						0.	0.	0.
(14) DANIELLE CLARK	0.25									
DIRECTOR		Х						0.	0.	0.
(15) DEBI PEDRAZA	0.25									
DIRECTOR		Х						0.	0.	0.
(16) DIANNA SWISHER	0.25									
DIRECTOR		Х						0.	0.	0.
(17) DONNA LUEDERS	0.25									
DIRECTOR		Х	l		l		l	0.	0.	0.

Form **990** (2021) 132007 12-09-21

(A) Name and title	(B) (C) Average Positio		itior		one	( <b>D)</b> Reportable	<b>(E)</b> Reportable	Es	(F) Estimated			
	hours per week (list any hours for related organizations below line)	box	, unle	ss pe	rson i	Highest compensated Highest compensated employee	n an tee)	compensation from the organization (W-2/1099-MISC/ 1099-NEC)	compensation from related organizations (W-2/1099-MISC/ 1099-NEC)	com fr org and	nount other pensa om th anizat d relat	ation le tion ted
(18) DONNA THOMPSON DIRECTOR	0.25	X	=	0	Υ	Τ 0		0.	0.			
(19) DOUGLAS HERRON	0.25	^	$\vdash$			$\vdash$		0.		+		0.
DIRECTOR	0123	х						0.	0.			0.
(20) ERIC CLARK	1.00											
DIRECTOR		Х						0.	0.			0.
(21) GRACY JACOBS	0.25											
DIRECTOR		Х						0.	0.			0.
(22) JAMES GAVRILOS	0.25											_
DIRECTOR	1 00	Х				_		0.	0.			0.
(23) JANICE KERSHAW	1.00	3,7							_			^
IMMEDIATE PAST CHAIR (24) JEAN VANSMITH	1.00	Х						0.	0.	-		0.
VICE PRESIDENT OF OPERATIONS	1.00	Х		Х				0.	0.			0.
(25) JENNIFER VIGNE	1.00	22				$\vdash$		· ·	•			<u> </u>
CHAIR		х		х				0.	0.			0.
(26) JO MCARTHER	0.25											
DIRECTOR		Х						0.	0.			0.
1b Subtotal							<b></b>	131,898.	0.	1	2,4	
c Total from continuation sheets to Part VII	, Section A						ightharpoons	0.	0.	<u> </u>		0.
d Total (add lines 1b and 1c)							<u> </u>	131,898.	0.	1	2,4	05.
2 Total number of individuals (including but no	ot limited to th	ose	liste	d ab	ove	e) wh	o re	eceived more than \$100,	000 of reportable			1
compensation from the organization											Yes	No.
3 Did the organization list any <b>former</b> officer,	director trust	ا مم	'AV 6	mnl	OVE	e or	hia	hest compensated emp	lovee on		103	110
line 1a? If "Yes," complete Schedule J for si										3		х
4 For any individual listed on line 1a, is the su										_		
and related organizations greater than \$150										4		Х
5 Did any person listed on line 1a receive or a												
rendered to the organization? If "Yes." com	plete Schedule	e J f	or st	ıch <u>i</u>	oers	on				5		X
Section B. Independent Contractors												
1 Complete this table for your five highest con										ation fro	om	
the organization. Report compensation for t	ne calendar ye	ear e	nair	ng w	ith c	or wi	tnin	the organization's tax y	ear.	(C	<u>``</u>	
<b>(A)</b> Name and business	address	NO	ONE	3				Description of s	ervices	Compe		n
							-					
							$\dashv$					
2 Total number of independent contractors (in	ncluding but no	ot lin	nited	d to	thos	se lis	ted	above) who received mo	ore than			
\$100,000 of compensation from the organiz					(	_						
SEE PART VII, SECTION	A CONT	ΙN	UΑ	$\overline{\mathtt{TI}}$	ON	S	ΗE	ETS		Form	9 <del>90</del> (	(2021)

Form 990

Form 990 FOUNDATI	ONS, INC	<i>.</i>							65-108	6820
Part VII   Section A. Officers, Directors, To	rustees, Key Er	nplo	yee	s, ar	nd H	lighe	est (	Compensated Employe	es (continued)	
(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average				ition			Reportable	Reportable	Estimated
	hours	(cl	heck	all t	that	арр	ly)	compensation	compensation	amount of
	per week (list any hours for related organizations	trustee or director	Institutional trustee		oyee	Highest compensated employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
	below line)	Individual trustee	Institution	Officer	Key employee	Highest c	Former			
(27) JOE RIZZO	0.25									
DIRECTOR		Х						0.	0.	0.
(28) KERRY AVERY	0.25									
DIRECTOR		Х						0.	0.	0.
(29) KIKI PUHL	0.25									
DIRECTOR		Х						0.	0.	0.
(30) KIM JOWELL	1.00									
VICE PRESIDENT OF FINANCE		Х		Х				0.	0.	0.
(31) LESLIE CARTER	0.25									
DIRECTOR		Х						0.	0.	0.
(32) LINDA JOHNS	0.25							-	-	-
DIRECTOR		Х						0.	0.	0.
(33) LINDA LECHT	0.25							-	-	-
DIRECTOR		Х						0.	0.	0.
(34) LINDSEY HARP	0.25									
DIRECTOR		х						0.	0.	0.
(35) LISA RHODES	0.25	ļ —						•	•	
DIRECTOR	- 0125	х						0.	0.	0.
(36) LORI EVANS	0.25	<u> </u>						•	•	•
DIRECTOR	0123	х						0.	0.	0.
(37) MAGHAN MAGAMOLL	0.25									
DIRECTOR	0123	х						0.	0.	0.
(38) MAKAYLA BUCHANAN	0.25								0.1	
DIRECTOR	0.120	х						0.	0.	0.
(39) MARLA WHITAKER	0.25								•	
DIRECTOR		х						0.	0.	0.
(40) MARSHALL BOWER	0.25	ļ —							•	• • •
DIRECTOR		х						0.	0.	0.
(41) MARY GLASS	0.25	ļ —							•	• • •
DIRECTOR		х						0.	0.	0.
(42) MARY KAY BURNS	0.25								0.1	
DIRECTOR	3123	х						0.	0.	0.
(43) MATT TATE	0.25	† <del></del>							3.	
DIRECTOR	3123	х						0.	0.	0.
(44) MELISSA PINERO	0.25	† <del></del>						•	•	
DIRECTOR		х						0.	0.	0.
(45) MIKE AVERYT	0.25	<u> </u>							3.	
DIRECTOR		х						0.	0.	0.
(46) MIKE PERRY	0.25								J •	•
DIRECTOR	0,25	х						0.	0.	0.

Part VII Section A. Officers, Directors,	Trustees, Kev Fr		vee	s. ar	nd H	liah	est (	Compensated Employe		0020
(A)	(B)	p.c	ycc	<u>0, u.</u> (C			-	(D)	(E)	(F)
Name and title	Average hours	(cl		ب Posi all t	ition		lv)	Reportable compensation	Reportable compensation	Estimated amount of
	per week (list any hours for related organizations below line)	tee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(47) RACHAEL TUTWILER FORTUNE	1.00									
MEMBER AT LARGE		Х						0.	0.	0.
(48) RACHEL DEBIGARE	0.25									
MEMBER AT LARGE		Х						0.	0.	0.
(49) ROBIN MOBLEY	0.25							_	_	_
DIRECTOR		Х						0.	0.	0.
(50) SARA WIERHAKE	0.25	1						_		_
DIRECTOR		Х						0.	0.	0.
(51) SHAUNDA BURDETTE	1.00									
DIRECTOR		Х						0.	0.	0.
(52) SHEA CIRIAGO	1.00	ļ								
MEMBER AT LARGE		Х						0.	0.	0.
(53) SHERRI ALBRITTON	0.25								_	
DIRECTOR	0.05	Х						0.	0.	0.
(54) STACEY CAPOGROSSO	0.25	3,7							_	0
DIRECTOR (F.S.) CHARLES PARTIE	0.25	Х	_					0.	0.	0.
(55) STACY BAIER DIRECTOR	0.25	Х						0.	0.	0.
(56) STEPHANIE BUSIN	0.25	Λ	$\vdash$					0.	U •	0.
DIRECTOR	0.23	Х						0.	0.	0.
(57) STEPHEN CLARK	0.25	Λ						0.	0.	0 (
DIRECTOR	0.23	Х						0.	0.	0 .
(58) STEVE HORTON	0.25	22						•	<u> </u>	<u>_</u>
DIRECTOR	0.23	х						0.	0.	0.
(59) SUNNY CHANCY	0.25							•	•	
DIRECTOR	0125	х						0.	0.	0.
(60) SUSAN COPELAND	0.25								•	
DIRECTOR		Х						0.	0.	0.
(61) SUSAN MCMANUS	0.25									
DIRECTOR		Х						0.	0.	0.
(62) SUSIE CLINE	0.25									
DIRECTOR		Х	L			L		0.	0.	0.
(63) TAMMY BRINKER	0.25									
DIRECTOR		Х						0.	0.	0.
(64) THOM JONES	0.25									
DIRECTOR		Х						0.	0.	0.
(65) TIM SANDERS	0.25									
DIRECTOR		Х						0.	0.	0.
		-								
	l	<u> </u>								
Total to Part VII, Section A, line 1c										

Form 990 (2021) FOUNDAT
Part VIII Statement of Revenue

		Check if Schedule O contains a response of	or note to any lir	ne in this Part VIII			
		•	<i>,</i>	(A)	(B)	(C)	(D)
				Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
					function revenue	business revenue	sections 512 - 514
S (0	1 4	Federated campaigns 1a					
ants	1 6		93,950.	-			
جَجَ جَ			23,230.	-			
fts, Ar		3		-			
Contributions, Gifts, Grants and Other Similar Amounts	(		000,000.	-			
ns, Sim	•		000,000.	-			
e ë	1	All other contributions, gifts, grants, and	072 202				
들됨			072,302.	-			
ont od (	ç	Noncash contributions included in lines 1a-1f		7 166 252			
<u>0</u> 8	ŀ	Total. Add lines 1a-1f		7,166,252.			
			Business Code				
Ce	2 8						
ē Ķ	k						
Sch	•	:					
ev	•	l					
Program Service Revenue	•						
4	f	All other program service revenue					
	ç	Total. Add lines 2a-2f	<b>)</b>				
	3	Investment income (including dividends, interes	st, and				
		other similar amounts)		2,553.			2,553.
	4	Income from investment of tax-exempt bond pr					
	5	Royalties					
		(i) Real	(ii) Personal				
	6 a	Gross rents 6a					
		Less: rental expenses 6b					
		Rental income or (loss) 6c					
		Net rental income or (loss)	<b>•</b>				
		Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory 7a					
	ŀ	Less: cost or other basis					
<u>o</u>	_	and sales expenses <b>7b</b>					
her Revenue	,	Gain or (loss) 7c					
ě	,	Net gain or (loss)					
포		Gross income from fundraising events (not					
Öţ	0 6	including \$ of					
١		contributions reported on line 1c). See					
		. , ,					
		<i>'</i>		-			
		Net income or (loss) from fundraising events	······				
	9 8	Gross income from gaming activities. See Part IV, line 19  9a					
		,		-			
		Less: direct expenses					
		Net income or (loss) from gaming activities	·····				
	10 a	Gross sales of inventory, less returns					
	_	and allowances 10a		-			
		Less: cost of goods sold 10b					
_	(	Net income or (loss) from sales of inventory	<u> </u>				
<u>0</u>		DEGLEMBARION PERS	Business Code	11 100	11 100		
eon Je	11 a	REGISTRATION FEES	900099	11,199.	11,199.		
lan	k						
Miscellaneous Revenue	(						
Mis	(	All other revenue		44 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4			
	•	Total. Add lines 11a-11d		11,199.			
	12	Total revenue. See instructions		7,180,004.	11,199.	0.	2,553.

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) c	raanizatione muet complete al	l columne. All other organizations	must complete column (Δ)
	rgariizations must complete all	i coluititis. Ali ottici organizationis	must complete column (A).

	Check if Schedule O contains a respons				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	6,478,912.	6,478,912.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	456.406	404 004	4- 44	4- 644
	trustees, and key employees	156,106.	124,884.	15,611.	15,611
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	150 100	406 700	15.010	4 = 0.40
7	Other salaries and wages	158,400.	126,720.	15,840.	15,840
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	40 144	20.116	4 014	4 01 4
9	Other employee benefits	40,144.	32,116.	4,014.	4,014
10	Payroll taxes	19,668.	15,734.	1,967.	1,967
11	Fees for services (nonemployees):				
а	Management				
b	Legal	00 100		00.100	
	Accounting	20,120.		20,120.	20.000
d	, 3	76,176.		38,088.	38,088
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,	44.400	40.000	25.422	
	column (A), amount, list line 11g expenses on Sch 0.)	44,128.	18,000.	26,128.	
12	Advertising and promotion	12,745.	6,596.		6,149 1,891
13	Office expenses	22,426.	17,941.	2,594.	1,891
14	Information technology	22,195.	22,195.		
15	Royalties	10.000		1 222	4 000
16	Occupancy	10,800.	8,640.	1,080.	1,080
17	Travel	13,823.	13,823.		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	-1 -1			
19	Conferences, conventions, and meetings	51,364.	51,364.		
20	Interest				
21	Payments to affiliates	2 2 2 4	2		
22	Depreciation, depletion, and amortization	3,974.	3,577.	397.	
23	Insurance	3,816.		3,816.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	PROFESSIONAL DEVELOPEME	37,701.	35,816.	1,885.	
	REPAIRS AND MAINTENANCE	5,244.	4,195.	525.	524
c	AWARDS	4,298.	4,298.	7-71	
d		-,	=,===		
	All other expenses				
	Total functional expenses. Add lines 1 through 24e	7,182,040.	6,964,811.	132,065.	85,164
	TOTAL TURIORIUM ONDONOCO. MUU IIIIGO I UNI UUUN 246	., ,	<u> </u>		00,10
25			I		
25	Joint costs. Complete this line only if the organization				
25 26					

Form **990** (2021)

Form 990 (2021)

Part X | Balance Sheet

<u>Par</u>	t X	Balance Sheet					
		Check if Schedule O contains a response or n	ote to an	/ line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			770,848.	1	359,776
	2	Savings and temporary cash investments			414,176.	2	416,563
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	8,500
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sub	stantial o	ontributor, or 35%			
		controlled entity or family member of any of th	ese pers	ons		5	
	6	Loans and other receivables from other disqua	alified pe	sons (as defined			
		under section 4958(f)(1)), and persons describ				6	
ţ2	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
⋖	9	Prepaid expenses and deferred charges			220.	9	220
	10a	Land, buildings, and equipment: cost or other		01 041			
		basis. Complete Part VI of Schedule D		81,941.	10 000		10 400
		Less: accumulated depreciation		63,443.	18,878.	10c	18,498
	11	Investments - publicly traded securities				11	
	12	Investments - other securities. See Part IV, line				12	
	13	Investments - program-related. See Part IV, lin				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11	1 204 122	15	002 557		
	16	Total assets. Add lines 1 through 15 (must ed			1,204,122.	16	803,557
	17	Accounts payable and accrued expenses  Grants payable			38,657.	17	12,878
	18				547,750.	18	175,000
	19	Deferred revenue			347,730•	19	173,000
	20 21	Tax-exempt bond liabilities				20	
	22	Escrow or custodial account liability. Complet Loans and other payables to any current or fo				21	
Liabilities	22	trustee, key employee, creator or founder, sub					
		controlled entity or family member of any of the		22			
E.	23	Secured mortgages and notes payable to unre		23			
	24	Unsecured notes and loans payable to unrelate				24	
	25	Other liabilities (including federal income tax, )					
		parties, and other liabilities not included on lin	•				
		of Schedule D	-	•		25	
	26	Total liabilities. Add lines 17 through 25		ı	586,407.	26	187,878
		Organizations that follow FASB ASC 958, c			•		•
ses		and complete lines 27, 28, 32, and 33.		, —			
auc	27	Net assets without donor restrictions			617,715.	27	615,679
Bai	28	Net assets with donor restrictions				28	
p		Organizations that do not follow FASB ASC					
ᇳ		and complete lines 29 through 33.					
ğ	29	Capital stock or trust principal, or current fund	ls			29	
set	30	Paid-in or capital surplus, or land, building, or				30	
As	31	Retained earnings, endowment, accumulated				31	
Net Assets or Fund Balances	32	Total net assets or fund balances			617,715.	32	615,679
_	33	Total liabilities and net assets/fund balances			1,204,122.	33	803,557

FOUNDATIONS, INC. 65-1086820 Page 12 Form 990 (2021) Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI 7,180,004. Total revenue (must equal Part VIII, column (A), line 12) 1 7,182,040. Total expenses (must equal Part IX, column (A), line 25) 2 2 -2,036. Revenue less expenses. Subtract line 2 from line 1 3 3 617,715. Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4 4 Net unrealized gains (losses) on investments 5 5 Donated services and use of facilities 6 6 7 7 Investment expenses 8 8 Prior period adjustments Other changes in net assets or fund balances (explain on Schedule O) 0. 9 9 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, 10 615,679. column (B)) Part XII Financial Statements and Reporting X Check if Schedule O contains a response or note to any line in this Part XII Yes No X Accrual Accounting method used to prepare the Form 990: Cash Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. Х 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Both consolidated and separate basis Separate basis Consolidated basis Х **b** Were the organization's financial statements audited by an independent accountant? 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, Х review, or compilation of its financial statements and selection of an independent accountant? 2c If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

Act and OMB Circular A-133?

Form **990** (2021)

За

Х

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

THE CONSORTIUM OF FLORIDA EDUCATION

OMB No. 1545-0047

Open to Public

**Employer identification number** 

**FOUNDATIONS** 65-1086820 INC. Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

FOUNDATIONS, INC.

65-1086820 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sed	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	4951991.	5104743.	6027622.	5868731.	7166252.	29119339.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	4951991.	5104743.	6027622.	5868731.	7166252.	29119339.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						60,056.
	Public support. Subtract line 5 from line 4.						29059283.
	ction B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7	Amounts from line 4	4951991.	5104743.	6027622.	5868731.	7166252.	29119339.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	4,861.	7,042.	8,923.	4,487.	2,553.	27,866.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						00145005
	<b>Total support.</b> Add lines 7 through 10						29147205.
	Gross receipts from related activities,					12	99,948.
13	First 5 years. If the Form 990 is for the	-					
804	organization, check this box and stop						<b>&gt;</b>
	ction C. Computation of Publi			. (6)			00.70 %
	Public support percentage for 2021 (li		•			14	99.70 % 99.48 %
	Public support percentage from 2020					15	
16a	33 1/3% support test - 2021. If the o	-					, \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
	stop here. The organization qualifies		-		li 45 i- 00 4 (00)		
D	33 1/3% support test - 2020. If the constant have The average state and the state of the constant in the const						
47-	and <b>stop here.</b> The organization quali						
1/a	10% -facts-and-circumstances test	ū					•
	and if the organization meets the facts			=		_	<b>.</b> —
1-	meets the facts-and-circumstances te	-	•	*	-	70 and line 15 in	
a	10% -facts-and-circumstances test	-					10% Or
	more, and if the organization meets the		•				▶ □
10	organization meets the facts-and-circu						
18	Private foundation. If the organization	n did not check a l		ı, 100, 178, 01 170	, check this box ar	iu see iristructions	········ <b>/</b>

Schedule A (Form 990) 2021

hedule A (Form 990) 2021 FC	UNDATION	S, INC.	TOKIDA EDU		65-108	6820 Page
art III Support Schedule for Or	ganizations	Described in S	ection 509(a)(	2)		
(Complete only if you checked t	he box on line 10	of Part I or if the o	organization failed	to qualify under Pa	art II. If the organiza	ation fails to
qualify under the tests listed bel	ow, please comp	lete Part II.)				
ction A. Public Support		•				
endar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")						
Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
Total. Add lines 1 through 5						
Amounts included on lines 1, 2, and						
3 received from disqualified persons						
Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
Add lines 7a and 7b						
Public support. (Subtract line 7c from line 6.)						
ction B. Total Support						
ndar year (or fiscal year beginning in) 🕨 📙	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
Amounts from line 6  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
Add lines 10a and 10b						
Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
Total support. (Add lines 9, 10c, 11, and 12.)	organization's fi					

	check this box and stop here		<b>&gt;</b>
Se	ction C. Computation of Public Support Percentage		
15	Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f))	15	9
16	Public support percentage from 2020 Schedule A, Part III, line 15	16	9/
Se	ction D. Computation of Investment Income Percentage		
17	Investment income percentage for 2021 (line 10c, column (f), divided by line 13, column (f))	17	9
18	Investment income percentage from 2020 Schedule A, Part III, line 17	18	9/
19	a 33 1/3% support tests - 2021. If the organization did not check the box on line 14, and line 15 is more than 33	3 1/3%	6, and line 17 is not
	more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	tion	<b>&gt;</b>

b 33 1/3% support tests - 2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization \_\_\_\_\_\_\_

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990) 2021

#### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
•		
2		
3a		
- Gu		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
0		
8		
9a		
9b		
30		
9с		
10a		
Ioa		
10b		
ule A (Fori	m 990)	2021

Par	t IV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sect	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			110
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sect	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sect	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sect	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction	ns).		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see	e instruction	s).	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Ves." describe in Part VI the role played by the organization in this regard	3b		

Schedule A (Form 990) 2021

FOUNDATIONS, INC.

65-1086820 Page 6

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organi:	zations			
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions					
	All other Type III non-functionally integrated supporting organizations mus		•	T		
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)		
1	Net short-term capital gain	1				
2	Recoveries of prior-year distributions	2				
3	Other gross income (see instructions)	3				
4	Add lines 1 through 3.	4				
5	Depreciation and depletion	5				
6	Portion of operating expenses paid or incurred for production or					
	collection of gross income or for management, conservation, or					
	maintenance of property held for production of income (see instructions)	6				
7	Other expenses (see instructions)	7				
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8				
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)		
1	Aggregate fair market value of all non-exempt-use assets (see					
	instructions for short tax year or assets held for part of year):					
a	Average monthly value of securities	1a				
	Average monthly cash balances	1b				
С	Fair market value of other non-exempt-use assets	1c				
d	Total (add lines 1a, 1b, and 1c)	1d				
e	Discount claimed for blockage or other factors					
	(explain in detail in Part VI):					
2	Acquisition indebtedness applicable to non-exempt-use assets	2				
3	Subtract line 2 from line 1d.	3				
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,					
	see instructions).	4				
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5				
6	Multiply line 5 by 0.035.	6				
7	Recoveries of prior-year distributions	7				
8	Minimum Asset Amount (add line 7 to line 6)	8				
Sect	ion C - Distributable Amount			Current Year		
1	Adjusted net income for prior year (from Section A, line 8, column A)	1				
2	Enter 0.85 of line 1.	2				
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3				
4	Enter greater of line 2 or line 3.	4				
5	Income tax imposed in prior year	5				
6	Distributable Amount. Subtract line 5 from line 4, unless subject to					
	emergency temporary reduction (see instructions).	6				
7	Check here if the current year is the organization's first as a non-functional	ally integrated	Type III supporting orga	anization (see		
	instructions)	, ,		•		

Schedule A (Form 990) 2021

Par	t V Type III Non-Functionally Integrated 509(	(a)(3) Supporting Orga	inizations <sub>(continu</sub>	ıed)	
Secti	on D - Distributions		•	·	Current Year
1	Amounts paid to supported organizations to accomplish exer	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp				
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	S	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	<b>Total annual distributions.</b> Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive	1		
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2021 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
		(i)	(ii)		(iii)
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributior Pre-2021	ns	Distributable Amount for 2021
_1_	Distributable amount for 2021 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2021 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2021				
a	From 2016				
b	From 2017				
c	From 2018				
d	From 2019				
е	From 2020				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2021 distributable amount				
<u>i</u>	Carryover from 2016 not applied (see instructions)				
<u>_i</u>	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2021 from Section D,				
	line 7: \$				
a	Applied to underdistributions of prior years				
b	Applied to 2021 distributable amount				
c	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2021, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2021. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2022. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
а	Excess from 2017				
b	Excess from 2018				
c	Excess from 2019				
d	Excess from 2020				
е	Excess from 2021				

Schedule A (Form 990) 2021

Schedule A	(Form 990) 2021	FOUNDATIONS,	INC.		65-1086820 Page 8
Part VI	Supplemental Info Part IV, Section A, lines line 1; Part IV, Section I	ormation. Provide the exp 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9 0, lines 2 and 3; Part IV, Sect	olanations required a, 9b, 9c, 11a, 11 tion E, lines 1c, 2a	d by Part II, line 10; Part II, line 17 b, and 11c; Part IV, Section B, lir a, 2b, 3a, and 3b; Part V, line 1; P llso complete this part for any ad-	7a or 17b; Part III, line 12; les 1 and 2; Part IV, Section C, lart V, Section B, line 1e; Part V,
	(See instructions.)				

# Schedule A

# Identification of Excess Contributions Included on Part II, Line 5

2021

\*\* Do Not File \*\*

\*\*\* Not Open to Public Inspection \*\*\*

Contributor's Name	Total Contributions	Excess Contributions
SUNCOAST CREDIT UNION	643,000.	60,056.
Total Excess Contributions to Schedule A. Part II. Line 5		60,056.

## Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS, INC.

Employer identification number

65-1086820

Organization type (check one):				
Filers of:	Section:			
Form 990 or 9	990-EZ X 501(c)( 3 ) (enter number) organization			
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation			
	527 political organization			
Form 990-PF	501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation			
	501(c)(3) taxable private foundation			
Note: Only a	organization is covered by the <b>General Rule</b> or a <b>Special Rule</b> . section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.			
General Rule				
	an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or erry) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.			
Special Rule	s			
sect cont	an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under ions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one ributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; ) Form 990-EZ, line 1. Complete Parts I and II.			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.				
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year				
answer "No"	organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify the meet the filing requirements of Schedule B (Form 990).			

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Schedule B (Form 990) (2021)

Name of organization
THE CONSORTIUM OF FLORIDA EDUCATION
FOUNDATIONS, INC.

Employer identification number

65-1086820

Parti	Contributors (see instructions). Use duplicate copies of Part I if additional copies of Part	tional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	FLORIDA DEPARTMENT OF EDUCATION  325 WEST GAINES STREET  TALLAHASSEE, FL 32399		Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization
THE CONSORTIUM OF FLORIDA EDUCATION
FOUNDATIONS, INC.

Employer identification number

65-1086820

Part II	Noncash Property (see instructions). Use duplicate copies of Part II	if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
			Cohedula P (Form 000) (0004)

Page 4 Schedule B (Form 990) (2021) Name of organization **Employer identification number** THE CONSORTIUM OF FLORIDA EDUCATION 65-1086820 FOUNDATIONS, INC. Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I

(e) Transfer of gift

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### SCHEDULE C (Form 990)

# **Political Campaign and Lobbying Activities**

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury Internal Revenue Service For Organizations Exempt From Income Tax Under section 501(c) and section 527

➤ Complete if the organization is described below. ➤ Attach to Form 990 or Form 990-EZ.

➤ Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

Section 501(c)(4), (5), or (6) organizations: Complete Part III.

	Section 501(c)(4), (5), or (6) organiza				
Nam		SORTIUM OF FLORI	DA EDUCATION	Į Em	ployer identification number
_	FOUNDAT	IONS, INC.			65-1086820
Pa	rt I-A Complete if the org	ganization is exempt und	ler section 501(c) (	or is a section 527 o	rganization.
3	Provide a description of the organize Political campaign activity expendition Volunteer hours for political campa	tures ign activities		<b></b>	\$
Pa	rt I-B Complete if the org	ganization is exempt und	ler section 501(c)(	3).	
1	Enter the amount of any excise tax	incurred by the organization und	der section 4955	<b>&gt;</b>	\$
	Enter the amount of any excise tax				
	If the organization incurred a section				
	Was a correction made?				Yes No
	of If "Yes," describe in Part IV.	rani-ation is avenuet and	law as ation FO1/a	avaant aaatian E01	(-)(0)
		ganization is exempt und			
	Enter the amount directly expended				\$
2	Enter the amount of the filing organ		J		Φ.
•	exempt function activities  Total exempt function expenditures				<b>a</b>
3	line 17b		,		¢
4	Did the filing organization file <b>Form</b>				
5	Enter the names, addresses and er				
Ū	made payments. For each organiza				
	contributions received that were pr				•
	political action committee (PAC). If	additional space is needed, prov	vide information in Part	IV.	
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	contributions received and
					political organization.  If none, enter -0

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2021

LHA

132041 11-03-21

Part II-A Complete if the organization 501(h)).	anization is ex	empt under sectio	n 501(c)(3) and file	d Form 5768 (el	ection under
	· ·	affiliated group (and list i	n Part IV each affiliated	group member's nam	ne, address, EIN,
B Check ▶ ☐ if the filing organization	tion checked box	A and "limited control" pr	ovisions apply.		
Limit	s on Lobbying Ex			(a) Filing organization's totals	<b>(b)</b> Affiliated group totals
1a Total lobbying expenditures to influ	ence public opinio	n (grassroots lobbying)			
<b>b</b> Total lobbying expenditures to influ					
c Total lobbying expenditures (add lin	nes 1a and 1b)				
d Other exempt purpose expenditure					
e Total exempt purpose expenditures		4.13			
f _Lobbying nontaxable amount. Ente					
If the amount on line 1e, column (a) or		lobbying nontaxable an			
Not over \$500,000		of the amount on line 1e	).		
Over \$500,000 but not over \$1,000	,000 \$100	0,000 plus 15% of the exc	cess over \$500,000.		
Over \$1,000,000 but not over \$1,50	00,000 \$175	5,000 plus 10% of the exc	cess over \$1,000,000.		
Over \$1,500,000 but not over \$17,0	000,000 \$225	5,000 plus 5% of the exce	ess over \$1,500,000.		
Over \$17,000,000	\$1,0	00,000.			
g Grassroots nontaxable amount (ent	er 25% of line 1f)				
h Subtract line 1g from line 1a. If zero	or less, enter -0-				
i Subtract line 1f from line 1c. If zero	or less, enter -0-				
j If there is an amount other than zer	o on either line 1h	or line 1i, did the organiz	zation file Form 4720		
reporting section 4911 tax for this	/ear?				Yes No
(Some organizations th	at made a sectio	Averaging Period Unde n 501(h) election do not parate instructions for li	have to complete all o	f the five columns b	elow.
	Lobbying Ex	penditures During 4-Ye	ear Averaging Period		
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount					
(150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount					
(150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2021

### Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1c through 1i  a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the p	X 501(c)(5), or	X X X X X X X X X X X X X X X X X X X	76	5,17,5,17
local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1c through 1i  a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filling organization incurred a section 4912 tax, did it file Form 4720 for this year?  art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	X 501(c)(5), or	X	76	
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Mailings to members, legislators, or the public?  Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?  Direct contact with legislators, their staffs, government officials, or a legislative body?  Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  Other activities?  Total. Add lines 1c through 1i  Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  If "Yes," enter the amount of any tax incurred under section 4912  If "Yes," enter the amount of any tax incurred by organization managers under section 4912  If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Int III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	X X 501(c)(5), or	X X X X X X X X X X X X X X X X X X X	76	
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Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1c through 1i  a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  of If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Int III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	X X 501(c)(5), or	K K K	76	
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a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Int III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	501(c)(5), or			5,15
a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Int III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	501(c)(5), or		on	
If "Yes," enter the amount of any tax incurred by organization managers under section 4912  If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?		secti	on	
If "Yes," enter the amount of any tax incurred by organization managers under section 4912  If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  TIII-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?		secti	on	
If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  IT III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?		secti	on	
501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?		secti	on	
Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	Г			
Did the organization make only in-house lobbying expenditures of \$2,000 or less?	Г		Yes	N
Did the organization make only in-house lobbying expenditures of \$2,000 or less?		1		
		2		
Did the ordanization adree to carry over lobbying and political cambaign activity expenditures from the b		3		
answered "Yes."  Dues, assessments and similar amounts from members	I	1		
Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political				
expenses for which the section 527(f) tax was paid).	- 1			
a Current year	- [	2a		
<b>b</b> Carryover from last year		2b		
o Total		2c		
Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		3		
If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess				
does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and politi				
expenditure next year?		4		
Taxable amount of lobbying and political expenditures. See instructions		5		
rt IV Supplemental Information				

Schedule C (Form 990) 2021

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS, INC.

**Employer identification number** 65-1086820

Pai	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		Funds or Ac	counts. Complete if the
	, , , , , , , , , , , , , , , , , , ,	(a) Donor advised funds		(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in dor	nor advised fund	ds
	are the organization's property, subject to the organization's e	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor ad	lvisors in writing that grant fund	s can be used o	nly
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for any other	ourpose conferr	ing
	impermissible private benefit?			Yes No
Pai	rt II Conservation Easements. Complete if the organization	anization answered "Yes" on Fo	rm 990, Part IV,	line 7.
1	Purpose(s) of conservation easements held by the organization	n (check all that apply).		
	Preservation of land for public use (for example, recreating	ion or education) 🔲 Presei	vation of a histo	orically important land area
	Protection of natural habitat	Preser	vation of a certi	fied historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualifie	ed conservation contribution in t	the form of a co	nservation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b				2b
С	Number of conservation easements on a certified historic stru-	cture included in (a)		2c
d	Number of conservation easements included in (c) acquired af	ter 7/25/06, and not on a histori	ic structure	
	listed in the National Register			2d
3	Number of conservation easements modified, transferred, rele	ased, extinguished, or terminate	ed by the organi	zation during the tax
	year ▶			
4	Number of states where property subject to conservation ease	ement is located		
5	Does the organization have a written policy regarding the period	odic monitoring, inspection, han	dling of	
	violations, and enforcement of the conservation easements it	holds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, h	nandling of violations, and enforce	cing conservation	n easements during the year
	<b>&gt;</b>			
7	Amount of expenses incurred in monitoring, inspecting, handle	ing of violations, and enforcing o	conservation ea	sements during the year
	<b>▶</b> \$			
8	Does each conservation easement reported on line 2(d) above	satisfy the requirements of sec	tion 170(h)(4)(B)	(i)
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservation	n easements in its revenue and	expense statem	ent and
	balance sheet, and include, if applicable, the text of the footnot	ote to the organization's financia	l statements tha	at describes the
Da	organization's accounting for conservation easements.	Aut Historiaal Tussaures	ou Othou C	imiles Accets
Pai	Organizations Maintaining Collections of		s, or Other S	imilar Assets.
	Complete if the organization answered "Yes" on Form			
1a	If the organization elected, as permitted under FASB ASC 958	•		
	of art, historical treasures, or other similar assets held for publ	,		nce of public
	service, provide in Part XIII the text of the footnote to its finance			
b	If the organization elected, as permitted under FASB ASC 958			
	art, historical treasures, or other similar assets held for public	exhibition, education, or researc	ch in furtherance	e of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			
_				•
2	If the organization received or held works of art, historical trea		financial gain, p	provide
	the following amounts required to be reported under FASB AS			
	Revenue included on Form 990, Part VIII, line 1			
	Assets included in Form 990, Part X			
LHA	For Paperwork Reduction Act Notice, see the Instructions	for Form 990.		Schedule D (Form 990) 2021

132051 10-28-21

Par	t III Organizations Maintaining Coll		t, Hist	orical Tre	asures, o	r Other	Similar	Assets	(continu	ued)
3	Using the organization's acquisition, accession,								(OOTHITIC	<u> </u>
	collection items (check all that apply):		o, oo							
а	Public exhibition	d		Loan or exc	hange progra	am				
b	Scholarly research	e			mange progre					
c	Preservation for future generations	J								
4	Provide a description of the organization's collection	ctions and explain	how th	ev further th	ne organizatio	nn's evemi	nt nurnos	e in Part	XIII	
5	During the year, did the organization solicit or re							oc iiii ait	AIII.	
3	to be sold to raise funds rather than to be maint								Yes	☐ No
Par	t IV Escrow and Custodial Arrange					"Ves" on F				140
	reported an amount on Form 990, Part X		ste ii tiie	organizatio	ii alisweled	163 0111	01111 330	, raitiv,	iii le 3, 0i	
12	Is the organization an agent, trustee, custodian		iany for (	contribution	s or other ass	sets not in	cluded			
ıa									Yes	☐ No
h	on Form 990, Part X?  If "Yes," explain the arrangement in Part XIII and							∟	_ 1es	NO
b	ii res, explain the analigement in Fait Alli and	complete the for	lowing t	abie.					Amount	
_	Designing belongs						10		711100111	
	Beginning balance						1c			
	Additions during the year						1d			
_	Distributions during the year						1e			
f O-	Ending balance						<b>1f</b>		7 <b>v</b>	
	· ·					•		L	Yes	∐ No
Par	If "Yes," explain the arrangement in Part XIII. Ch t V Endowment Funds. Complete if the									
ı aı								ears back	(a) Four	years back
		a) Current year	(D) F	Prior year	(c) Two yea	15 Dack (	<b>uj</b> miee y	cais back	(e) i oui	years back
	Beginning of year balance									
b	Contributions									
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the current	t year end balance	e (line 1g	g, column (a)	)) held as:					
а	Board designated or quasi-endowment		_%							
b	Permanent endowment	%								
С	Term endowment %									
	The percentages on lines 2a, 2b, and 2c should	equal 100%.								
3а	Are there endowment funds not in the possession	on of the organiza	tion tha	t are held ar	nd administer	red for the	organiza	ition	_	
	by:									Yes No
	(i) Unrelated organizations								3a(i)	
	(ii) Related organizations								3a(ii)	
b	If "Yes" on line 3a(ii), are the related organization	ns listed as requir	ed on S	chedule R?					3b	
4	Describe in Part XIII the intended uses of the organization		wment f	unds.						
Par	t VI Land, Buildings, and Equipmen									
	Complete if the organization answered "	Yes" on Form 990	), Part IV	/, line 11a. S	See Form 990	, Part X, lii	ne 10.			
	Description of property	(a) Cost or o	ther	(b) Cost	or other	( <b>c</b> ) Ac	cumulate	ed	(d) Book	value
		basis (investn	nent)	basis	(other)	depi	reciation			
1a	Land									
	Buildings									
	Leasehold improvements									
	Equipment			8	1,941.		63,44	13.	18	,498.
	Other									
	. Add lines 1a through 1e. (Column (d) must equa	al Form 990 Part	X colun	nn (R) line 1	0c.)			<b>•</b>	18	,498.

Schedule D (Form 990) 2021

Schedule D (Form 990) 2021 FOUNDATIONS	, INC.	6	5-1086820 Page <b>3</b>
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	T
(a)	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	o 15 )		
Part X Other Liabilities.	e 10.)		
Complete if the organization answered "Yes"	on Form 990 Part IV line	11e or 11f See Form 990 Part Y line (	05
(a) Description of liability	OTT OTT 330, T art IV, IIIC	The or This deet of this 300, Tare X, time 2	(b) Book value
······································			(b) Dook value
(1) Federal income taxes			
(2)			1
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	a 25 l		<b>&gt;</b>
(Outilin (b) must equal Fulli 330, Fall A, Cul. (B) IIII	- <i>,</i>		- 1

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2021

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the

UNCERTAINTY. TAX YEARS FOR THE PAST THREE YEARS REMAIN SUBJECT TO

EXAMINATION BY TAXING AUTHORITIES.

# THE CONSORTIUM OF FLORIDA EDUCATION

Schedule D (Form 990) 2021	FOUNDATIONS,	INC.	65-1086820	Page 5
Schedule D (Form 990) 2021  Part XIII   Supplemental Inform	mation (continued)			
	(Goritina Gay			
				-
-				
				-
				-

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

2021
Open to Public

Inspection

OMB No. 1545-0047

Name of the organization THE CONSORTIUM OF FLORIDA EDUCATION
FOUNDATIONS INC.

Employer identification number 65-1086820

Schedule I (Form 990) 2021

FOUNDATIO	NS, INC.						65-1086820
Part I General Information on Grants a	nd Assistance						
1 Does the organization maintain records to	o substantiate the	amount of the grants	or assistance, the	grantees' eligibility	for the grants or assis	stance, and the selection	
criteria used to award the grants or assis	tance?						No
2 Describe in Part IV the organization's pro							
Part II Grants and Other Assistance to I	-				anization answered "Y	es" on Form 990, Part	IV, line 21, for any
recipient that received more than \$		· · ·	<del></del>		(f) Method of	T	Γ
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
BAKER COUNTY EDUCATION FOUNDATION							
270 S BOULEVARD EAST							ENHANCE PUBLIC EDUCATION
MACCLENNY, FL 32063	59-2949545	501(C)(3)	24,440.	0.			AT THE COMMUNITY LEVEL
INCOLUMN, IL SECO	33 23 13 13	301(0)(3)	21,110.	•			III III COMIONIII BEVEE
BAY EDUCATION FOUNDATION							
1311 BALBOA AVENUE							ENHANCE PUBLIC EDUCATION
PANAMA CITY, FL 32401	59-2987826	501(C)(3)	67,579.	0.			AT THE COMMUNITY LEVEL
BRADFORD COUNTY EDUCATION							
FOUNDATION - 5346 NE COUNTY ROAD							ENHANCE PUBLIC EDUCATION
229 - STARKE, FL 32091	59-2990518	501(C)(3)	22,050.	0.			AT THE COMMUNITY LEVEL
BREVARD SCHOOLS FOUNDATION							
2700 JUDGE FRAN JAMIESON WAY							ENHANCE PUBLIC EDUCATION
VIERA, FL 32940	59-2895155	501(C)(3)	162,847.	0.			AT THE COMMUNITY LEVEL
VIDA, 11 32340	33 2033133	301(0)(3)	102,047.	0.			THE COMMONITY BEVER
BROWARD EDUCATION FOUNDATION							
600 SE 3RD AVENUE							ENHANCE PUBLIC EDUCATION
FT. LAUDERDALE, FL 33301	59-2359433	501(C)(3)	511,721.	0.			AT THE COMMUNITY LEVEL
CHAMPIONS FOR LEARNING							
3606 ENTERPRISE AVENUE, SUITE 150							ENHANCE PUBLIC EDUCATION
NAPLES, FL 34104	65-0230582	501(C)(3)	114,780.	0.			AT THE COMMUNITY LEVEL
2 Enter total number of section 501(c)(3) ar	•	•					► <u>59.</u>
3 Enter total number of other organizations	listed in the line	1 table					<b>&gt;</b> 0.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)								
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
CHARLOTTE LOCAL EDUCATION FOUNDATION - 18150 MURDOCK CIR - PORT CHARLOTTE, FL 33948	59-2592844	501(C)(3)	44,991.	0.		1	ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	
CITRUS COUNTY EDUCATION FOUNDATION PO BOX 2004 INVERNESS, FL 34451	59-3138328	501(C)(3)	91,379.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	
CLAY EDUCATION FOUNDATION 900 WALNUT STREET GREEN COVE SPRINGS, FL 32043	59-2860147	501(C)(3)	99,807.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	
COLUMBIA COUNTY PUBLIC SCHOOLS FOUNDATION - 372 W. DUVAL STREET - LAKE CITY, FL 32055	59-2986573	501(C)(3)	28,890.	0.		1	ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	
DESOTO COUNTY EDUCATION FOUNDATION PO BOX 1903 ARCADIA, FL 34265	59-3533706	501(C)(3)	27,639.	0.		1	ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	
EDUCATION FOUNDATION FOR OSCEOLA COUNTY - 2310 NEW BEGINNINGS ROAD, SUITE 118 - KISSIMMEE, FL 34744	59-2960396	501(C)(3)	149,978.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	
EDUCATION FOUNDATION OF INDIAN RIVER COUNTY - PO BOX 7046 - VERO BEACH, FL 32961	59-3118402	501(C)(3)	41,183.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	
EDUCATION FOUNDATION OF LAKE COUNTY - 2045 PRUITT STREET - LEESBURG, FL 34748	59-2764174	501(C)(3)	96,652.	0.		1	ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	
EDUCATION FOUNDATION OF MARTIN COUNTY - PO BOX 291 - STUART, FL 34995	65-0304639	501(C)(3)	50,476.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL	

Schedule I (Form 990)

# THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS, INC.

Part II Continuation of Grants and Other		mestic Organizations	and Domestic Go	vernments (Sche	edule I (Form 990). Pa		J-1000020 Page
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EDUCATION FOUNDATION OF PALM BEACH COUNTY - 505 SOUTH CONGRESS AVE - BOYNTON BEACH, FL 33426	59-2420369	501(C)(3)	409,078.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
EDUCATION FOUNDATION OF SARASOTA COUNTY - 1960 LANDINGS BOULEVARD, SUITE 120 - SARASOTA, FL 34231	59-2320858	501(C)(3)	108,973.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
ESCAMBIA COUNTY PUBLIC SCHOOLS FOUNDATION - 30 E. TEXAR DRIVE - PENSACOLA, FL 32503	59-2715995	501(C)(3)	97,172.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
FLAGLER COUNTY EDUCATION FOUNDATION - 1769 E. MOODY BLVD, BUILDING 2 - BUNNELL, FL 32110	59-3006312	501(C)(3)	40,458.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
FLORIDA PANHANDLE TECHNICAL COLLEGE - 757 HOYT STREET - CHIPLEY, FL 32428	59-2810664	501(C)(3)	12,500.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
FOUNDATION FOR LEON COUNTY SCHOOLS 2757 W PENSACOLA STREET TALLAHASSEE, FL 32304	59-2852594	501(C)(3)	118,160.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
FOUNDATION FOR RURAL EXCELLENCE IN EDUCATION - PO BOX 756 - PALATKA, FL 32178	59-3515342	501(C)(3)	14,952.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
FRANKLIN COUNTY EDUCATION FOUNDATION - 85 SCHOOL ROAD, SUITE ONE - EASTPOINT, FL 32328	27-0726931	501(C)(3)	17,761.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
FUTURES FOUNDATION FOR VOLUSIA COUNTY SCHOOLS - 3750 OLSON DRIVE - DAYTONA BEACH, FL 32124	59-2560862	501(C)(3)	134,770.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL

# THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS, INC.

Schedule I (Form 990)

Page 1

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GLADES EDUCATION FOUNDATION							
PO BOX 443							ENHANCE PUBLIC EDUCATION
MOORE HAVEN, FL 33471	46-3728223	501(C)(3)	5,104.	0.			AT THE COMMUNITY LEVEL
HARDEE EDUCATION FOUNDATION							
PO BOX 1678							ENHANCE PUBLIC EDUCATION
WAUCHULA, FL 33873	59-2969193	501(C)(3)	29,604.	0.			AT THE COMMUNITY LEVEL
HERNANDO COUNTY EDUCATION							
FOUNDATION - 900 EMERSON RD							ENHANCE PUBLIC EDUCATION
BROOKSVILLE, FL 34601	59-3031959	501(C)(3)	70,990.	0.			AT THE COMMUNITY LEVEL
HIGHLANDS COUNTY EDUCATION							
FOUNDATION - 426 SCHOOL STREET -							ENHANCE PUBLIC EDUCATION
SEBRING, FL 33870	59-3497604	501(C)(3)	35,761.	0.			AT THE COMMUNITY LEVEL
HILLSBOROUGH EDUCATION FOUNDATION							
2306 N. HOWARD AVENUE							 ENHANCE PUBLIC EDUCATION
TAMPA, FL 33607	59-2883361	501(C)(3)	469,629.	0.			AT THE COMMUNITY LEVEL
HOLMES COUNTY EDUCATION FOUNDATION							
701 E PENNSYLVANIA AVE							ENHANCE PUBLIC EDUCATION
BONIFAY, FL 32425	88-0720767	501(C)(3)	30,900.	0.			AT THE COMMUNITY LEVEL
INVESTING IN KIDS (INK)							
40 ORANGE STREET							  ENHANCE PUBLIC EDUCATION
ST. AUGUSTINE, FL 32084	59-3221115	501(C)(3)	144,388.	0.			AT THE COMMUNITY LEVEL
JACKSON COUNTY EDUCATION							
FOUNDATION - PO BOX 1138 -							ENHANCE PUBLIC EDUCATION
MARIANNA, FL 32447	46-2738515	501(C)(3)	31,242.	0.			AT THE COMMUNITY LEVEL
JACKSONVILLE PUBLIC EDUCATION FUND							
40 EAST ADAMS STREET, SUITE 110							ENHANCE PUBLIC EDUCATION
JACKSONVILLE, FL 32202	59-2756660	501(C)(3)	263,270.	0.			AT THE COMMUNITY LEVEL

Schedule I (Form 990)

Part II Continuation of Grants and Other	Assistance to Do	mestic Organizations	and Domestic Go	vernments (Scho	edule I (Form 990), Pa	rt II.)	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEFFERSON COUNTY EDUCATIONAL FOUNDATION - PO BOX 1096 - MONTICELLO, FL 32345	32-0074462	501(C)(3)	11,863.	0.		1	ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
LAFAYETTE PENNY FOUNDATION 811 E MAIN STREET MAYO, FL 32066	59-2842027	501(C)(3)	10,850.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
LEVY COUNTY SCHOOLS FOUNDATION PO BOX 1386 BRONSON, FL 32621	59-2999520	501(C)(3)	34,557.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
MADISON COUNTY FOUNDATION FOR EXCELLENCE IN EDUCATION - PO BOX 181 - MADISON, FL 32341	59-3112453	501(C)(3)	12,731.	0.		1	ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
MANATEE EDUCATION FOUNDATION 1023 MANATEE AVENUE W, STE. 215 BRADENTON, FL 34205	65-0037457	501(C)(3)	127,563.	0.		1	ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
MONROE COUNTY EDUCATION FOUNDATION PO BOX 2561 KEY WEST, FL 33045	65-0551178	501(C)(3)	25,687.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
NASSAU EDUCATION FOUNDATION PO BOX 17272 FERNANDINA BEACH, FL 32035	59-3515342	501(C)(3)	33,781.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
OKALOOSA PUBLIC SCHOOLS FOUNDATION, INC 120 LOWERY PLACE SE - FORT WALTON BEACH, FL 32548	59-3295821	501(C)(3)	80,646.	0.		1	ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
OKEECHOBEE EDUCATIONAL FOUNDATION 700 SW 2ND AVE OKEECHOBEE, FL 34974	65-0219235	501(C)(3)	31,663.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL

Part II Continuation of Grants and Other	•	mestic Organizations	and Domestic Go	vernments (Sch	edule I (Form 990), Pa		- Fage i
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PANHANDLE AREA COMMUNITY OUTREACH,							
INC - 14561 NW CR 12 - BRISTOL, FL							ENHANCE PUBLIC EDUCATION
32321	90-0722492	501(C)(3)	12,748.	0.			AT THE COMMUNITY LEVEL
PASCO EDUCATION FOUNDATION							
PO BOX 1248							ENHANCE PUBLIC EDUCATION
LAND O'LAKES, FL 34639	59-3048717	501(C)(3)	173,889.	0.			AT THE COMMUNITY LEVEL
PINELLAS EDUCATION FOUNDATION							
12090 STARKEY ROAD							ENHANCE PUBLIC EDUCATION
LARGO, FL 33773	59-2688253	501(C)(3)	238,583.	0.			AT THE COMMUNITY LEVEL
POLK EDUCATION FOUNDATION 1530 SHUMATE DRIVE							ENHANCE PUBLIC EDUCATION
BARTOW, FL 33830	59-2956529	501(C)(3)	229,733.	0.			AT THE COMMUNITY LEVEL
EMICH, 12 0000	33 2330323	301(0)(3)	225,755.	•			III IIII COMMONIII EEVEE
PUBLIC EDUCATION FOUNDATION OF							
MARION COUNTY - 1239 NW 4TH STREET							ENHANCE PUBLIC EDUCATION
- OCALA, FL 34475	59-2949915	501(C)(3)	102,532.	0.			AT THE COMMUNITY LEVEL
SANTA ROSA EDUCATION FOUNDATION							
6032 HIGHWAY 90							ENHANCE PUBLIC EDUCATION
MILTON, FL 32570	59-2875033	501(C)(3)	73,197.	0.			AT THE COMMUNITY LEVEL
			,				
ST. LUCIE COUNTY EDUCATION							
FOUNDATION - 9461 BRANDYWINE LANE							ENHANCE PUBLIC EDUCATION
PORT ST LUCIE, FL 34986	65-0209044	501(C)(3)	53,160.	0.			AT THE COMMUNITY LEVEL
SUMTER SCHOOLS ENHANCEMENT							
FOUNDATION - 2680 W. COUNTY 476 -							ENHANCE PUBLIC EDUCATION
BUSHNELL, FL 33513	59-3504145	501(C)(3)	35,195.	0.			AT THE COMMUNITY LEVEL
·							
SUWANNEE EDUCATION FOUNDATION							
1314 PINE AVENUE SW	50 2002422	501 (7) (2)	06.401	_			ENHANCE PUBLIC EDUCATION
LIVE OAK, FL 32064	59-3023133	por(C)(3)	26,401.	0.			AT THE COMMUNITY LEVEL

# THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS, INC.

Schedule I (Form 990)

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE EDUCATION FOUNDATION OF ALACHUA COUNTY - 2802 NE 8TH AVENUE - GAINESVILLE, FL 32641	59-2751952	501(C)(3)	75,039.	0.			ENHANCE PUBLIC EDUCATION
THE EDUCATION FOUNDATION OF GULF COUNTY - 2201 LONG AVENUE - PORT ET. JOE, FL 32456	59-3498597	501(C)(3)	13,869.	0.			ENHANCE PUBLIC EDUCATION
THE EDUCATION FOUNDATION OF PUTNAM COUNTY - PO BOX 402 - PALATKA, FL 32178	81-1573393	501(C)(3)	30,570.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
THE EDUCATION FUND 6713 MAIN STREET #240 MIAMI LAKES, FL 33014	59-2468114	501(C)(3)	642,078.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
THE FOUNDATION FOR LEE COUNTY PUBLIC SCHOOLS, INC PO BOX 1608 - FT. MYERS, FL 33902	59-2637849	501(C)(3)	204,019.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
THE FOUNDATION FOR ORANGE COUNTY PUBLIC SCHOOLS - 445 W. AMELIA STREET - ORLANDO, FL 32801	59-2788435	501(C)(3)	392,799.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
THE FOUNDATION FOR SEMINOLE COUNTY PUBLIC SCHOOLS - 400 EAST LAKE MARY BOULEVARD - SANFORD, FL 32773	59-2775956	501(C)(3)	157,270.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL
WALTON EDUCATION FOUNDATION 145 S PARK STREET, SUITE 3 DEFUNIAK SPRINGS, FL 32435	31-1483766	501(C)(3)	40,069.	0.			ENHANCE PUBLIC EDUCATION AT THE COMMUNITY LEVEL

# THE CONSORTIUM OF FLORIDA EDUCATION

Schedule I (Form 990) 2021

FOUNDATIONS, INC.

65-1086820

Part III Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed.	. Complete if the	organization answe	ered "Yes" on Form 9	990, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
Part IV Supplemental Information. Provide the information req	uired in Part I, lin	e 2; Part III, column	(b); and any other ac	dditional information.	
PART I, LINE 2:					
EACH FOUNDATION RECEIVING STATE FU	NDING IS	REQUIRED T	O PROVIDE	A WRITTEN	
CERTIFICATION STATING THE MATCHING	REQUIREM	ENT FOR ST	TATE FUNDS	HAS BEEN	
MET. ADDITIONALLY, THE CATALOG OF	STATE FIN	ANCIAL ASS	SISTANCE NU	MBER IS	
REPORTED TO EACH FOUNDATION TO ENSU	JRE COMPL	IANCE WITH	H THE FLORI	DA SINGLE	
AUDIT ACT.					

#### SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

2021
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS, INC.

Employer identification number 65-1086820

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE MISSION OF THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS
(CONSORTIUM) IS TO WORK WITH MEMBER LOCAL EDUCATION FOUNDATIONS (LEFS)
AND PARTNERS TO CONNECT INDIVIDUALS, ORGANIZATIONS AND FINANCIAL
RESOURCES, BUILDING THE CAPACITY AND EFFECTIVENESS OF LEFS. IN ADDITION
TO SERVING AS A CONDUIT FOR FUNDING AND OTHER RESOURCES FROM NATIONAL
AND STATE PARTNERS, THE CONSORTIUM SUPPORTS MEMBER LEFS WITH
PROFESSIONAL DEVELOPMENT, LEARNING COMMUNITIES, NETWORKING
OPPORTUNITIES, STRATEGIC PLANNING AND INDIVIDUAL CONSULTATIONS ALL
WITH A GOAL OF INCREASING THEIR IMPACT ON STUDENT ACHIEVEMENT IN THEIR
LOCAL SCHOOLS.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE CFEF MAXIMIZES THE IMPACT OF FLORIDA'S LOCAL EDUCATION FOUNDATIONS
TO FACILITATE THEIR SUPPORT OF CLASSROOM INNOVATION AND STUDENT
ACHIEVEMENT, OFTEN SERVING AS A CONDUIT FOR PUBLIC AND PRIVATE FUNDERS
INTEREST IN IMPACTING STUDENT ACHIEVEMENT IN GEOGRAPHIC OR PROGRAMMATIC
AREAS THROUGHOUT THE STATE.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
OTHER PROGRAM SERVICES
EXPENSES \$ 687,211. INCLUDING GRANTS OF \$ 520,357. REVENUE \$ 11,199.

132211 11-11-21

THE CONSORTIUM IS A NONPROFIT ORGANIZATION WITH MEMBERS THAT PAY DUES AND

RECEIVE BENEFITS OF MEMBERSHIP (ACCESS TO APPLY FOR GRANTS

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

FORM 990, PART VI, SECTION A, LINE 6:

NETWORKING AND

Schedule O (Form 990) 2021

Schedule O (Form 990) 2021 Page **2** 

Name of the organization THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS, INC.

Employer identification number 65-1086820

PROFESSIONAL DEVELOPMENT OPPORTUNITIES). THE MEMBERS DO NOT RECEIVE A SHARE

OF THE ORGANIZATION'S PROFITS OR EXCESS DUES OR SHARE OF NET ASSETS UPON

DISSOLUTION.

FORM 990, PART VI, SECTION A, LINE 7A:

MEMBERSHIP IN THE CONSORTIUM SHALL BE LIMITED TO THE FOLLOWING: THE

RECOGNIZED PRE-KINDERGARTEN THROUGH GRADE 12 COUNTY PUBLIC SCHOOL EDUCATION

FOUNDATIONS OR COUNTYWIDE DIRECT SUPPORT ORGANIZATIONS THAT PROVIDE

FINANCIAL SUPPORT FOR PUBLIC EDUCATION AND HAVE PAID ANNUAL MEMBERSHIUP

DUES FOR THE PURPOSE OF MEMBERSHIP IN THE CONSORTIUM. EACH COUNTY SCHOOL

DISTRICT IN FLORIDA IS ELIGIBLE TO HAVE ONE MEMBER. THERE SHALL BE NO MORE

THAN SIXTY-SEVEN MEMBERS. MEMBERS APPOINT ONE INDIVIDUAL TO REPRESENT THE

MEMBER ON THE BOARD OF DIRECTORS. MEMBERS HAVE NO SEPARATE VOTING RIGHTS

WITH RESPECT TO THE AFFAIRS OF THE CONSORTIUM, AND ALL GOVERANCE OF THE

CONSORTIUM SHALL BE VESTED WITH THE BOARD OF DIRECTORS. MEMBERS VOTE

BIENNIALLY ON MEMBERS OF THE EXECUTIVE COMMITTEE (GOVERNING BOARD). THE

BOARD ALSO VOTES ON OTHER BOARD BUSINESS AND RECOMMENDATIONS OF THE

EXECUTIVE COMMITTEE, INCLUDING DUES, STRUCTURE AND POLICIES.

FORM 990, PART VI, SECTION B, LINE 11B:

THE BOARD OF DIRECTORS RECEIVES THE DRAFT OF THE FORM 990 AND APPROVES THE FORM 990 PRIOR TO THE FORM BEING FILED WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

THE FOUNDATION'S CONFLICT OF INTEREST POLICY IS REVIEWED AND SIGNED ON AN ANNUAL BASIS.

FORM 990, PART VI, SECTION B, LINE 15:

Schedule O (Form 990) 2021	Page 2
Name of the organization THE CONSORTIUM OF FLORIDA EDUCATION FOUNDATIONS, INC.	Employer identification number 65-1086820
FOR THE PRESIDENT, MEMBERS OF THE EXECUTIVE COMMITTEE COMP	LETE AN ANNUAL
PERFORMANCE APPRAISAL AND CONFER ON OVERALL INPUT BEFORE R	EVIEWING WITH THE
PRESIDENT. ANNUAL SALARY INCREASES ARE AGREED UPON BY THE	GROUP AFTER
REVIEWING THE BUDGET AND RESEARCHING SALARIES IN COMPARABL	E ORGANIZATIONS
FOR STAFF. PRESIDENT COMPLETES AN ANNUAL WRITTEN PERFORMAN	CE APPRAISAL AND
REVIEWS IT WITH THE EMPLOYEE, USING A SIMILAR PROCESS FOR	DETERMINING IF
ANY SALARY INCREASES OR CHANGES IN DUTIES/HOURS ARE TO BE	IMPLEMENTED.
FORM 990, PART VI, SECTION C, LINE 19:	
THE ORGANIZATION WILL MAKE THEIR GOVERNING DOCUMENTS, CONF	LICT OF INTEREST
POLICY AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST.	
FORM 990 PART XII, LINE 2C	
THE PROCESS FOR OVERSIGHT OF THE AUDIT AND SELECTION OF AN	INDEPENDENT
ACCOUNTANT HAS NOT CHANGED FROM THE PRIOR YEAR.	

#### Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

### **Application for Automatic Extension of Time To File an Exempt Organization Return**

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization or other filer, see instructions. Type or Taxpayer identification number (TIN) THE CONSORTIUM OF FLORIDA EDUCATION print 65-1086820 FOUNDATIONS, INC. File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your PO BOX 358719 return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions GAINESVILLE, FL 32635-8719 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Is For Code Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 12 Form 990-T (trust other than above) 06 Form 8870 Form 990-T (corporation) TRACY ECKHOFF The books are in the care of ▶ 62 PINE ARBOR DRIVE - ORLANDO, FL 32825 Telephone No. ► 407-207-9563 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this . If it is for part of the group, check this box 🕨 📉 and attach a list with the names and TINs of all members the extension is for. MAY 15, 2023 , to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year or  $\_$  , and ending  $\_$  JUN  $\,$  30 ,  $\,$  2022 ► X tax year beginning JUL 1, 2021 Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions For Privacy Act and Paperwork Reduction Act Notice, see instructions.

123841 01-12-22

LHA

Form 8868 (Rev. 1-2022)