



Downsizing vs. Rightsizing

Deciding on the ideal home for your retirement years is a deeply personal choice. Here's a checklist to help you determine whether downsizing or rightsizing is the best fit for your unique needs and desires.



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Downsizing

Are you ready for a more compact and easily manageable space?

Is simplifying your life and reducing maintenance tasks appealing?

Is urban living or a move to a more centralized location enticing?

Are you looking to cut down on housing expenses and allocate resources to other pursuits, like travel or hobbies?

Is ease of mobility and accessibility a top priority for you as you age?

Are you seeking a more community-focused environment with nearby amenities?

Are your children and grandchildren frequent visitors? Is a guest room a necessity?

Are you eager to declutter and streamline your possessions for a fresh start?



Rightsizing

Do you envision a larger home to comfortably accommodate visiting family and friends?

Do you have hobbies or interests that require extra space (e.g., art studio, workshop, gym, library, etc.)

Are you drawn to spacious homes in tranquil or scenic settings?

Can you comfortably afford a larger property without straining your retirement savings?

Do you prefer a home with space for potential future care needs or live-in family members?

Do you want a home with space for entertaining and social gatherings?

Do you plan on accommodating extended family for longer stays?

Do you envision your home as a legacy for future generations?