



AGENDA ITEM

Consent Agenda

REPORT TO: Work Session (10/21/24)

REPORT TO: Voting Meeting (10/24/24)

ITEM NO: 561/2024

SUBJECT: Approve the 2022 personal property refund in the amount of \$1,892.62 for overpayment of Hall County taxes regarding account #337470 in the name of Elizabeth B. Thompson.

Meetings:

Work Session Date: 10/21/24

Voting Meeting Date: 10/24/24

Executive Summary:

Presenter: SW

Recommendation:
Approve

Purpose of Request:

Approve the 2022 personal property refund in the amount of \$1,892.62 for overpayment of Hall County taxes regarding account #337470 in the name of Elizabeth B. Thompson.

History:

Thompson – Account # P337470

Mr. and Mrs. Thompson have a boat that in 2022 was charged and paid for twice on separate accounts.

Facts and Issues:

Options:

Refund in the amount of \$1,892.62 for boat owned by Ryan and Elizabeth Thompson. Reporting of boat was duplicated. Unknowingly, Mr. Thompson reported the boat separately from Ms. Thompson, both parties were noticed and paid bills separately.

Duplication was discovered by Mr. & Mrs. Thompson after property tax bills were paid.

The DNR boat registration showed the vessel to be registered to an Elizabeth Thompson.

The boat account was added in Mrs. Thompson's name based on the DNR registration.

Ms. Thompson did not return the personal property reporting form, therefore a value was determined, a notice was mailed and no appeal was filed by Ms. Thompson. Therefore, the valuation was used for billing and bill was paid.

Not knowing that the boat had been assessed under his wife's name, Mr. Thompson also filed a return voluntarily under his name for the same vessel. Mr. Thompson did not list a DNR registration number on his return.

This boat was then added under Mr. Thompson's account, based on his return

A notice of assessment was mailed, and as in Ms. Thompson's case no appeal was made therefore causing this account to also be billed. The bill for this account was also paid.

Both accounts had the bills paid in full for 2022.

The Thompson's discovered the duplication after the bills were paid.

Funding Requested	\$ 1,892.62
Are funds within current budget?	Yes
Source of Funds	General Fund
Does the action involve a Resolution, Ordinance, Contract, Agreement, etc.?	No
Has it been reviewed by the County Attorney?	Yes
Is there a deadline for this item?	2024-10-24

Approvals:

Submit	Approve	Budget	Finance
RW	RW	JM	TS
Attorney	Administration		Clerk
WLI	CR		JR

Attachments:

Financial Supplement
Supporting Documentation



**HALL COUNTY BOARD OF COMMISSIONERS
FINANCIAL SUPPLEMENT REPORT**

AGENDA ITEM 561/2024

Funds Requested: \$ 1,892.62

Request Budgeted: Yes

Proposed Source of Funding:

Budget Transfer Requested:

General Fund

No

Funding Source Items:

Fiscal Year	Fund	Division	Account	Amount
2025	100-GENERAL FUND	0000 - NOT APPLICABLE	311100-REAL PROPERTYâ€CURRENT	\$1,892.62

Budget Transfer Items:

Additional Information/Comments:

Contact for Questions:

Phone: