Account 340882

Edward F Atherton

Refund request for Tax Year 2023

- 2022 Sea Ray Sundancer 320 MerCruiser SeaCore, GA 8610RJ
- Account picked up off DNR in 2022 for 2023 with boat GA6357RW 2002 Sea Ray 190 Sundeck. Return sent back to us with a total of 3 boats on it including the 2022 Sea Ray (GA8610RJ)
- Boat as picked up in 2022 for 2023 by Forsyth County located at Port Royale Marina inf Forsyth County.
- Paid Hall and Forsyth for 2023.
- ACO has been done to remove 2024 bill
- Attached are supporting documents that show the 2023 bill paid in both counties and the Tax Commissioner's refund calculation.
- I believe the refund request is valid and should be approved
- Wife is the one requesting the refund.

Archived: Monday, January 6, 2025 11:00:15 AM From: Megan Atherton Mail received time: Fri, 6 Dec 2024 14:51:25 Sent: Fri, 6 Dec 2024 09:50:12 To: McCullough, Melissa M. Rebecca Rainey (Tax Assessors) Subject: Fwd: Map code P340882; Atherton Importance: Normal Sensitivity: None Attachments: Scan Sep 20, 2024 at 5.10 PM.pdf

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Here is the forwarded message from my correspondence with Hall Co. previously, recently, that addresses the fact that I am being billed in 2 counties. I have asked Hall to remove the 320 Sea Ray, as it is, and has always been docked at Port Royale. I believe I paid tax on the Sea Ray 320 in both Hall and Forsyth last year. Rebecca, can you please confirm if tax was paid to Hall previously and will I be able to get a refund? I was not aware that port Royale is in Forsyth. The 3rd boat is not showing up in Hall at the moment, because Clarissa Flores worked to get it removed from Hall County recently. Thank you, Megan ------ Forwarded message -------

From: **Megan Atherton** <<u>athertonmeg@gmail.com</u>> Date: Fri, Sep 20, 2024 at 5:27 ?PM Subject: Map code P340882; Atherton To: <<u>personal.property@hallcounty.org</u>>

Hi, we have 3 boats:

A 2001 or 2002 old Sea Ray 190 and a small sailboat, both of which reside in Hall Co.

The 3rd boat, a 2022 Sea Ray is docked at Port Royale Marina, and has been since we bought it. I mistakenly thought the marina was in Hall Co., but recently found out that it is in Forsyth, when I got a property tax bill due Nov. 15, 2024 from Forsyth, and I confirmed with the Marina that they are in Forsyth.

Please adjust my Hall County 2024 bill to remove our 2022 Sea Ray, as I will be paying the Forsyth bill.

Possibly worth noting as well, our 2001? Sea Ray 190 was left in the water this past winter and the engine block cracked and now will not run. So the old Sea Ray no longer has a working engine; I don't know how this may affect the property value, if you can consider that as well please.

Thank you, Megan Atherton 678-481-1388

--Regards, Megan Atherton 678-481-1388

Account	340882							
Year	Original Value	Corrected Value	Difference	Estimated County Refund				
2023	476,012	9,301	466,711					
40%	190,404.80	3,720.40	186,684					
0.02467	\$ 4,697.29	\$ 91.78	\$ 4,605.50	\$4,605.50				

DATE : BY : ON :	SEP-23-2024 07:31 AM IAS4 12-JUN-23	FORSYTH COUNTY PROPERTY APPRAISER Personal Property Worksheet PERSONAL PROPERTY TAX YEAR: 2023							PAGE: 1 PP302GA VOID (Y/N): N	
PARID : BUSINESS: ADDRESS 1: ADDRESS 2: CITY : ZIP CODE: SITUS/ST: UNIT: CITY/ST/ZIP: CONTACT NAME:	335392 ATHERTON ED FRANK 1760 MAYFIELD RD ALPHARETTA STATE: GA 30009 COUNTRY:	AUDIT CODE : M CLASS : R TAX DIST : 0 DATE FILED : DATE FILED : EXEMPTION : FILED LAST YEAR: NAICS CODE: DATE BUS. BEGAN: NOTICE CODES: NOTES: AGENT: CONTACT PHONE: (40	4) 775-6542	** LINE 2023 BOAT(BOATS TOTAL		IN .	VALUE ** 322,934 322,934	FMV : FP : TOTAL FMV : RENDERED : NOTICE : STATUS :	S N	322,934 0 322,934 0

ASSET GROUP NBR	DESCRIPTION	# UNITS	YEAR PURCH	ORIG COST	FMV	PENALTY FLAG				
BOAT6 1	22 SEA RAY 320 DA EST W/2-300 IO	1	2022	339,931	322,934	Y				
TOTAL(S):	339,931 322,934									
********* THIS INFORMATION IS BELIEVED CORRECT BUT IS SUBJECT TO CHANGE AND IS NOT WARRANTED *********										

Printed: 01/06/2025 11:03:38 AM



Official Tax Receipt Forsyth County, GA 1092 Tribble Gap Rd. Cumming, 30040 --Online Receipt-- Phone: 770-781-2110

Trans No	Map Code	Property ID & District Description	Original Due	Interest & Penalty	Amount Due	Amount Paid	Transaction Balance
2023- 100697	M335392	MARINE CRAFT	\$3,497.43	\$0.00 Fees: \$0.00	\$0.00	\$3,497.43	\$0.00
		Totals:	\$3,497.43	\$0.00	\$0.00	\$3,497.43	\$0.00

Paid Date: 09/18/2023

Charge Amount: \$3,497.43

ATHERTON ED FRANK 1760 MAYFIELD RD 30009



Scan this code with your mobile phone to view this bill



Darla EDEN, CPA | TAX COMMISSIONER PO Box 1579 | Gainesville GA 30503 http://tax.hallcounty.org • propertytax@hallcounty.org Phone: (770) 531-6950 • Fax: (770) 531-7111

--Online Receipt--

Trans No	Property ID / District Description	Original Due	Interest & Penalty	Amount Due	Amount Paid	Transaction Balance	
	P340882 / 1 2002 SEA RAY FMV: 476012		\$0.00 Fees: \$0.00 \$0.00	\$0.00	\$4697.29	\$0.00	
	Totals:	\$4697.29	\$0.00	\$0.00	\$4697.29	\$0.00	

Paid Date: 10/31/2023

Charge Amount: \$4697.29

ATHERTON EDWARD F

1760 MAYFIELD RD

ALPHARETTA, GA 300093138



Scan this code with your mobile phone to view this bill