



AGENDA ITEM

Other Business - Financial Services

REPORT TO: Work Session (06/23/25)

REPORT TO: Voting Meeting (06/26/25)

ITEM NO: 138/2025

SUBJECT: Approve the award of RFQ/P #46-005 Professional Public Auditing Services for Financial Services to Bates, Carter & Co., LLP of Gainesville, GA. The estimated annual cost is \$113,900.00.

Meetings:

Work Session Date: 06/23/25

Voting Meeting Date: 06/26/25

Executive Summary:

Presenter: TS
Recommendation: Approve

Purpose of Request:
Approve the award of RFQ/P #46-005 Professional Public Auditing Services for Financial Services to Bates, Carter & Co., LLP of Gainesville, GA. The estimated annual cost is \$113,900.00.

History:
Bates Carter & Co., LLP is a vendor is good standing with the County.

Facts and Issues:
Bates, Carter & Company, LLP has been the County's current auditor since 1985. The County completed a competitive bid process to evaluate audit services over the last three months, and staff recommends to award the contract to Bates Carter & Company, LLP once again.

Options:

This is year one (1) of a five (5) year contract

Funding Requested	\$ 113,900.00
Are funds within current budget?	Yes
Source of Funds	General Fund
Does the action involve a Resolution, Ordinance, Contract, Agreement, etc.?	Yes
Has it been reviewed by the County Attorney?	Yes
Is there a deadline for this item?	2025-04-10

Approvals:

Buyer	Submit	Purchasing	Budget
AP	TS	AP	JM
Finance	Attorney	Administration	Clerk
TS	WLI	CR	JR

Attachments:

Financial Supplement

Bid Tab Summary

Contract Signature Request Cover Sheet

Contract

Cost Proposal Worksheet



**HALL COUNTY BOARD OF COMMISSIONERS
FINANCIAL SUPPLEMENT REPORT**

AGENDA ITEM 138/2025

Funds Requested: \$ 113,900.00

Request Budgeted: Yes

Proposed Source of Funding:

Budget Transfer Requested:

General Fund

No

Funding Source Items:

Fiscal Year	Fund	Division	Account	Amount
2026	100-GENERAL FUND	1500-GENERAL SERVICES	521201-AUDITS	\$113,900.00

Budget Transfer Items:

Additional Information/Comments:

Contact for Questions: TS

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