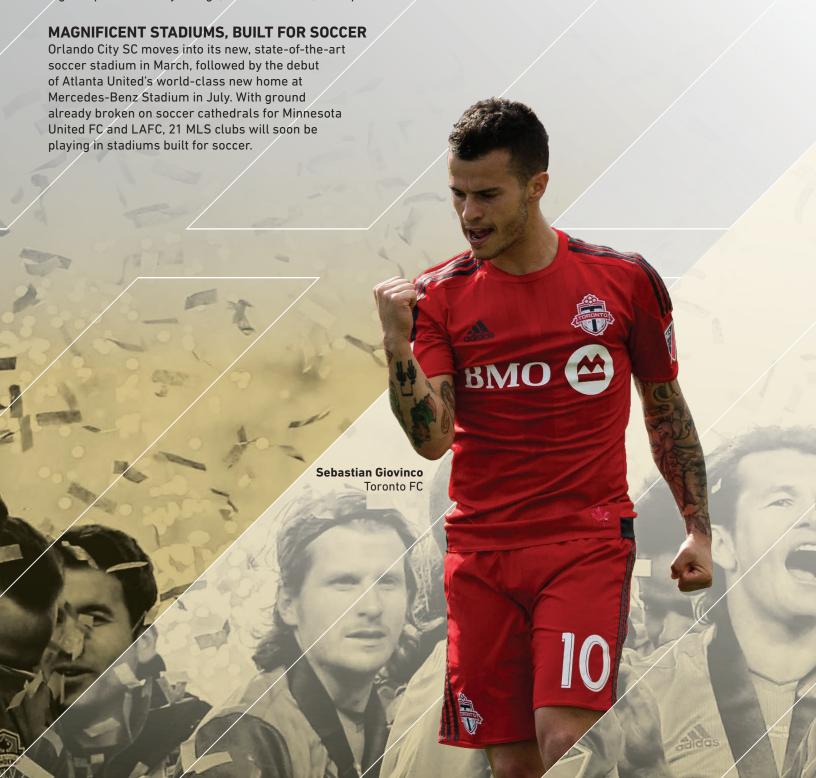


### MLS IN 2017: A LEAGUE AND A MOVEMENT

Major League Soccer enters its 22nd season stronger than ever while continuing to grow on and off the field in quality, scale, profile and reputation—within North America and across the globe.

#### TWO NEW CLUBS, WITH MORE TO COME, WHILE VALUES SOAR

Responding to the demand for major markets to become part of MLS, the League adds its 21st and 22nd clubs in 2017 with Atlanta United and Minnesota United FC, with an additional club in Los Angeles (LAFC) joining next season. In the coming years, MLS will have 28 clubs across the U.S. and Canada. According to Forbes, valuations of MLS clubs are at an all-time high—up 18% over a year ago, 80% from 2013, and up 400% from 2008.





### **MLS 2016 BY THE NUMBERS**

**RECORD ATTENDANCE** 

21,692

**AVERAGE ATTENDANCE OF FANS PER GAME** 

40%

**INCREASE OVER AVERAGE 10 YEARS AGO** 

7M+

**TOTAL FANS ATTENDED MATCHES** 

162

**RECORD SELLOUTS ACROSS THE LEAGUE IN 2016** 

# CONTINUED GROWTH THROUGH 2020

MLS CLUBS







FASTEST-GROWING LEAGUE ON SOCIAL MEDIA

687%

INCREASE IN FOLLOWERS OF MLS
SOCIAL MEDIA CHANNELS SINCE 2013

#### **RECORD VIEWERSHIP**

25M+

TV VIEWERS IN 2016; AN INCREASE OF 8% OVER 2015

**170** 

COUNTRIES IN WHICH MLS MATCHES ARE NOW AVAILABLE

## INCREASED MERCHANDISE SALES

21%
ALL-TIME HIGH IN MERCHANDISE

ALL-TIME HIGH IN MERCHANDISE SALES YEAR-OVER-YEAR

# RECORD DIGITAL ENGAGEMENT

30%

**INCREASE IN MOBILE AUDIENCE YEAR-OVER-YEAR** 

45%

INCREASE IN TOTAL VIDEO VIEWS YEAR-OVER-YEAR ON MLSSOCCER.COM

70%

MOBILE USAGE IN TOTAL DIGITAL CONSUMPTION UP FROM 45% IN 2014

### **TWENTY-TWO MLS CLUBS IN 2017**







# STRATEGIC EXPANSION: A FOOTPRINT ACROSS THE U.S. AND CANADA

Through a detailed and comprehensive expansion process, Major League Soccer has grown from 10 teams in 2004 to 22 teams this season. The League's plan is to expand to 28 clubs in the coming years.

#### THIS SEASON: ATLANTA AND MINNESOTA

Having already broken the MLS record for most season ticketholders for an inaugural season (27,000 and counting), Atlanta United opens a state-of-the-art sports and entertainment venue—featuring a retractable roof—on July 30.

While Minnesota United FC begins play this season, ground has already been broken on a first-class soccer-dedicated stadium, a true gem for the Twin Cities that is expected to be ready within two years.

#### **NEXT SEASON: LOS ANGELES**

Los Angeles Football Club: The new team for LA, and crosstown rival for LA Galaxy, begins play next season. LAFC's design for its soccer-specific stadium in South Los Angeles is spectacular.

#### THE FUTURE: TEAMS 24-28

- With an ownership group led by soccer icon David Beckham, progress continues on a new team for Miami—targeted as the 24<sup>th</sup> club for MLS.
- Interest in MLS expansion is at an all-time high, as 12 applications were submitted this January by prospective communities and ownership groups to become clubs 25, 26, 27 and 28.
- MLS plans to award at least two expansion teams in 2017, and two more in the future.

#### **EXPLOSIVE GROWTH THROUGH EXPANSION**

185M
THE AVERAGE VALUE OF AN MLS TEAM

400%

**INCREASE OVER 2008** 

18%
INCREASE OVER 2015

80%
INCREASE OVER 2013

### **MLS TELEVISED IN 170 COUNTRIES**

KEY STRATEGIC MEDIA PARTNERSHIPS HAVE ELEVATED THE LEAGUE'S VISIBILITY: 16 PARTNERS, 90 LANGUAGES, +500 MILLION VIEWERS



<sup>© 2017</sup> Major League Soccer Confidential & Proprietary. Numbers indicate estimated household reach of each broadcast partner in each region, followed by the number of matches broadcast on the network per week.

### **UNITED STATES STARS IN MLS**





### **INTERNATIONAL STARS IN MLS**





### **ROAD TO 2017 CONCACAF GOLD CUP**

#### A CELEBRATION OF SOCCER, SPORTSMANSHIP AND CULTURE

This July, the CONCACAF Gold Cup comes to the United States and will draw large crowds and millions of television viewers across the region. The tournament will feature many players across MLS, including many of the best players in the League, representing the likes of the U.S., Mexico, Canada, Jamaica and the rest of the qualifying teams from North America, Central America and the Caribbean playing for this important championship.

#### Some additional things to know:

- The Mexican National Team is the current Gold Cup reigning champion, and will look to defend its seventh title as the
  United States National Team, now under the direction of Bruce Arena (former head coach of the five-time MLS Cup
  champions LA Galaxy), seeks to win the confederation championship for the first time since the 2013 edition of the
  tournament.
- The United States, Mexico or Canada have won every tournament since its inception in 1991.
- Showing the significance of the tournament and importance of League players to the national teams, MLS is taking a two-week break in July during the Gold Cup.
- Among the host cities for the 2017 CONCACAF Gold Cup: MLS cities New York, Los Angeles, Philadelphia, Dallas,
  Denver, Houston and the San Francisco Bay Area; plus other strong soccer communities that have submitted bids to
  become MLS expansion cities—San Diego, Tampa Bay, Nashville, San Antonio and Phoenix.
- National Television Partners: FOX and Univision





#### **MAJOR MEDIA COVERAGE**

### The New York Times

D4

THE NEW YORK TIMES, SATURDAY, DECEMBER 14, 201

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#### Major League Soccer Bypasses Big Names for Big (and Young) Talent

by BRICK STARPETTA.

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Buying a New Major League Soccer Team Now Costs \$150 Million



by **Eben Novy-Williams** 

December 15, 2016, 4:30 PM EST Updated on December 15, 2016, 4:52 PM EST

- → League wants two more teams by 2020, followed by two more
- → Expansion fees are up 15-fold from \$10 million a decade ago

On the heels of a record-breaking season, Major League Soccer commissioner Don Garber announced the price to buy one of the league's planned expansion teams: at least \$150 million, a number that's risen exponentially since Toronto FC paid \$10 million a decade ago.



# TFC HAS ARRIVED

The Reds' East final win was a powerful response to all the haters and naysayers. Now TFC is on a mission for ultimate MLS glory



An hour ofter Wednesday or ight's Eastern Conference fast Michael Bradley, You idealoo, a low existies and on reporter remained inside towards IC's dressing room. The space smelled like a surfurnctious college frat ones existed with dark

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### **2017 KEY SOCCER DATES\***

March 1 – 2 CONCACAF Champions League Quarterfinals – Leg 2

March 3 – 5 MLS Opening Weekend

March 14 – 16 CONCACAF Champions League Semifinals – Leg 1

March 22 International Friendly; Scotland vs. Canada Men's National Team

March 24 World Cup Qualifying; U.S. Men's National Team vs. Honduras

March 28 World Cup Qualifying; Panama vs. U.S. Men's National Team

**April 4 – 6** CONCACAF Champions League Semifinals – Leg 2

**April 19** CONCACAF Champions League Final – Leg 1

**April 26** CONCACAF Champions League Final – Leg 2

May 10 Lamar Hunt U.S. Open Cup First Round (date tentative)

**June 8** World Cup Qualifying; U.S. Men's National Team vs. Trinidad and Tobago

June 11 World Cup Qualifying; Mexico vs. U.S. Men's National Team

June 23 – 25 MLS Heineken Rivalry Week

**July 7 – 17** MLS break for 2017 CONCACAF Gold Cup

July 7 – 26 2017 CONCACAF Gold Cup

**August 2** 2017 MLS All-Star Game presented by Target

August 23 – 27 MLS Heineken Rivalry Week

**September 1** World Cup Qualifying; U.S. Men's National Team vs. Costa Rica

**September 5** World Cup Qualifying; Honduras vs. U.S. Men's National Team

October 6 World Cup Qualifying; U.S. Men's National Team vs. Panama

October 10 World Cup Qualifying; U.S. Men's National Team vs. Trinidad and Tobago

October 22 MLS Decision Day; MLS regular season ends

October and

November Audi 2017 MLS Cup Playoffs (exact dates TBD)

**December** 2017 MLS Cup (exact date TBD)

<sup>\*</sup>Dates subject to change